

WTA Benefit Fund

2172 Routes 44-55

Gardiner, NY 12525

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Domestic Partner Enrollment

Domestic Partner Eligibility

A Domestic Partner is defined as an unmarried person who:

- ◆ has lived with an unmarried WTA Benefit Trust member in a committed, mutually dependent financial relationship, as each other's sole domestic partner for a period of at least one year and intends to remain in the relationship indefinitely;
- ◆ is not related by marriage or blood to the WTA Benefit Trust member in a way that would bar marriage;
- ◆ demonstrates financial interdependence by submission of proof of three (3) of the documents listed below;
- ◆ meets any applicable federal, state, or local laws which are now in force or may be enacted in the future.

Directions:

To enroll a domestic partner, please complete and mail the enclosed enrollment form to the WTA Benefit Trust Office. In addition, please enclose copies of three (3) of the following documents to demonstrate financial interdependence. All enrollment information is considered confidential by the WTA Benefit Trust.

- ◆ A domestic partner agreement;
- ◆ A joint mortgage or lease;
- ◆ A designation of one of the partners as beneficiary in the other partner's will;
- ◆ A durable property and health care power of attorney;
- ◆ A joint title to an automobile, or joint bank account or credit account;
- ◆ Or
- ◆ Such proof as is sufficient to establish economic interdependency.